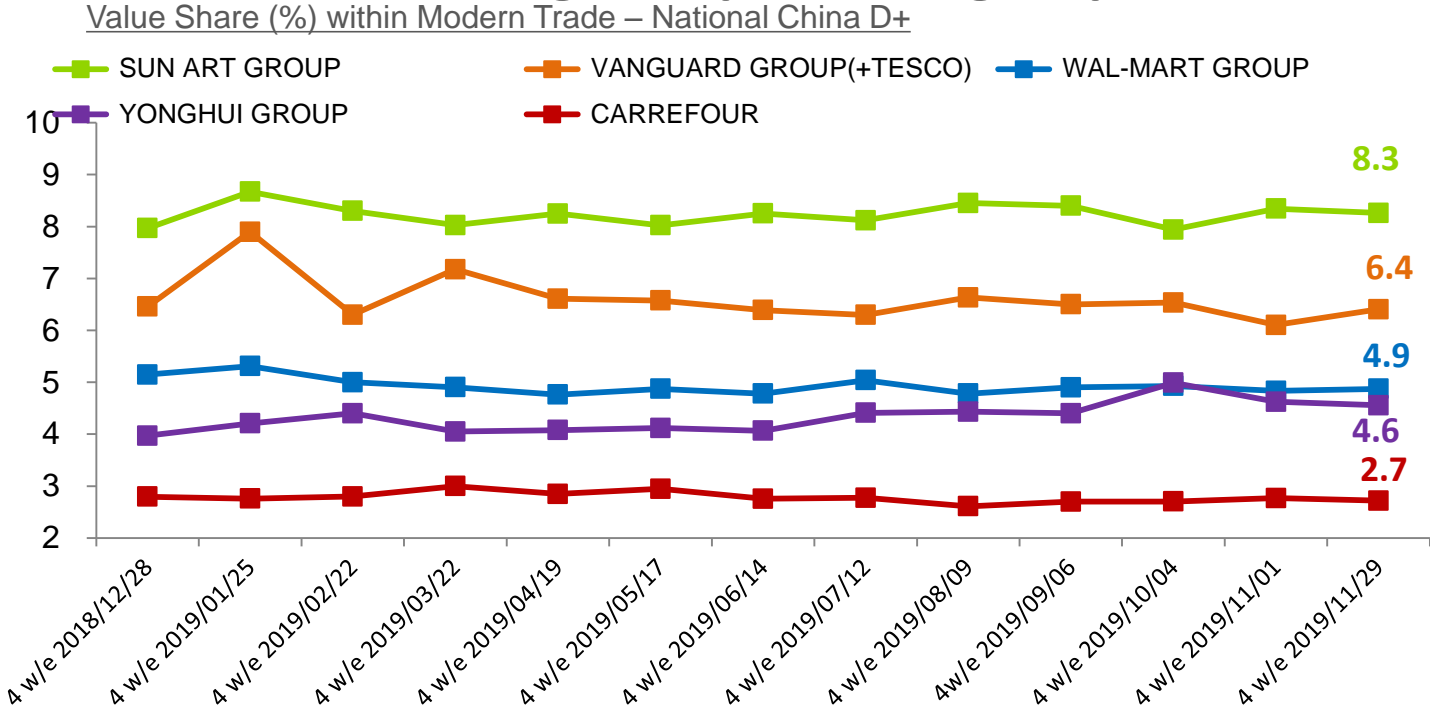




4 week share tracking of top 5 retail groups



Vanguard Group improved its share in November slightly

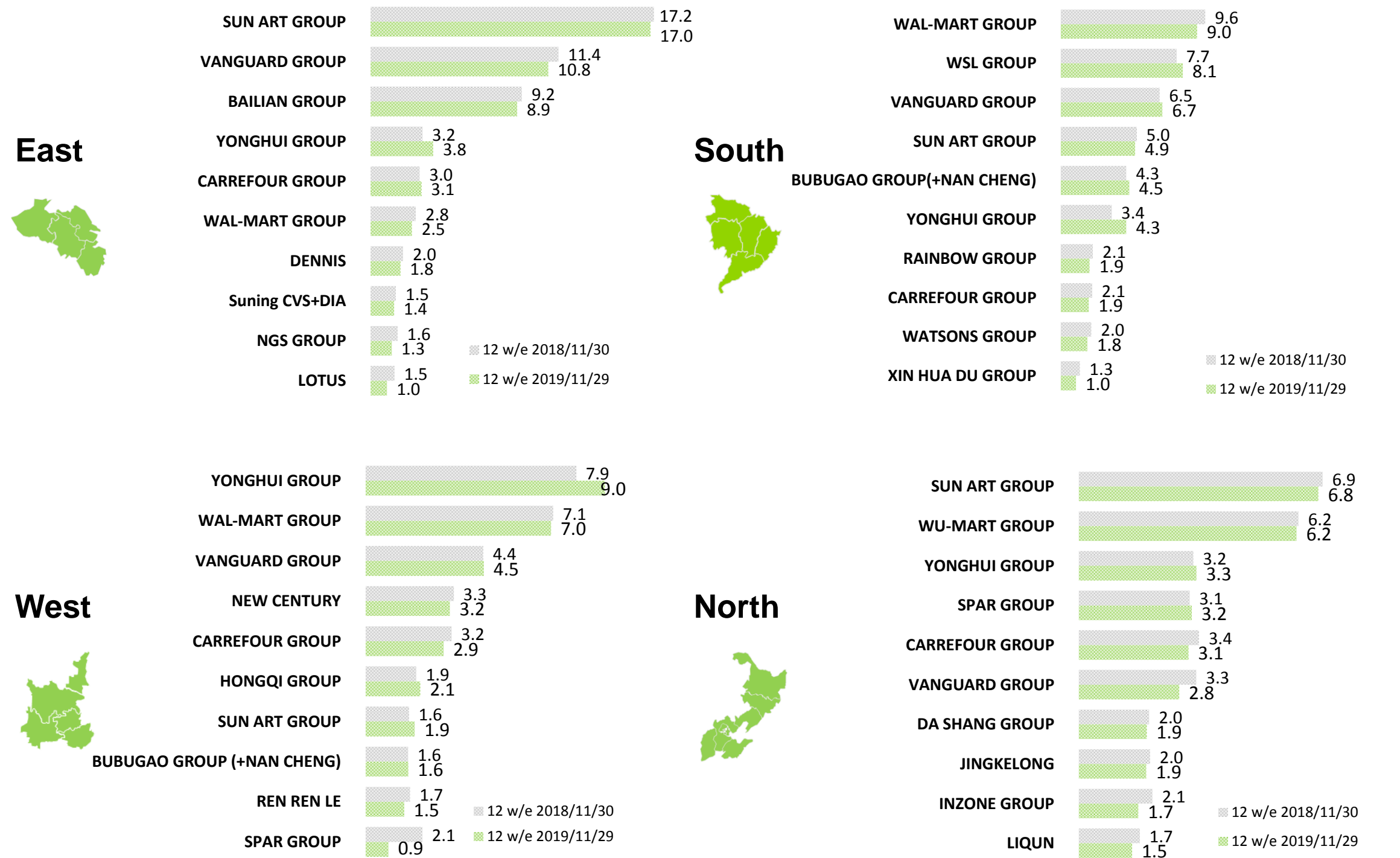
12 week KPI performance vs. last year for top 5 groups

	More Shoppers? 		Higher Value Baskets? 		More Trips? 	
大潤發	16.3%	-4.8%	99.2 RMB	+2.2%	4.1 trips	-1.2%
Auchan						
Vanguard*	12.6%	-8.9%	95.7 RMB	+5.5%	4.3 trips	-2.5%
华润万家						
乐购						
Walmart	11.3%	-8.3%	99.6 RMB	+1.2%	3.5 trips	+1.5%
中国						
YH 永辉超市	10.9%	+5.9%	84.4 RMB	+5.9%	4.2 trips	+1.1%
YONGHUI SUPERSTORES						
Carrefour	6.6%	-14.0%	107.4 RMB	+7.3%	3.1 trips	-0.7%

Affected by the Double 11 festival, most of top retailers saw noticeable penetration and frequency drop.

12 week share tracking of top 10 retail groups in four regions

Yonghui keep expanding nationally. WSL Group, Vanguard Group and Bubugao Group made improvement in South region.



SUN ART Group includes Auchan and RT-Mart; WAL-MART Group includes Wal-Mart, Trust-mart, Sam’s Club; VANGUARD GROUP includes Vanguard, Ole, Huarun SG, Hongkelong, TESCO; BAILIAN Group includes Century Mart, GMS, Lian Hua, Hua Lian, Quik etc. Bubugao Group includes Bubugao, Nancheng. Hongqi Group includes Hongqi and Huhui. Watsons Group includes Parknshop, Watsons, Taste