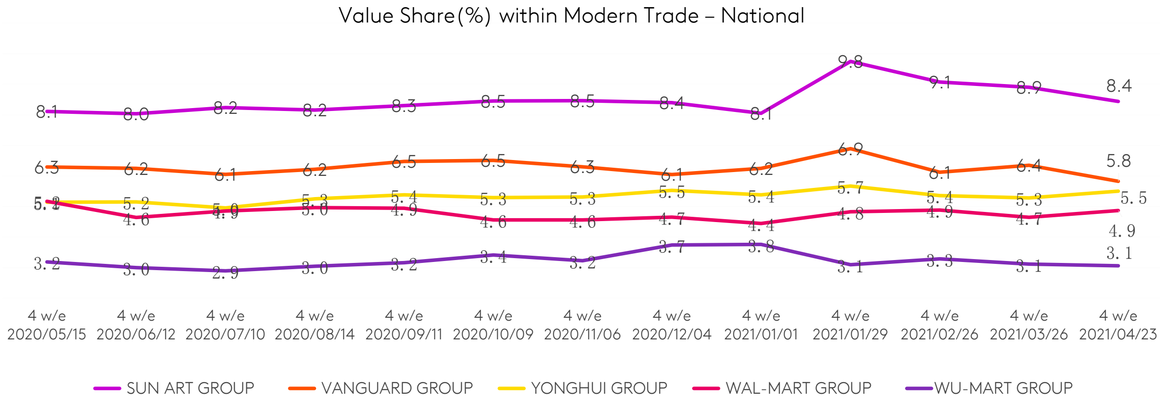


Retail Snapshot

May | 2021

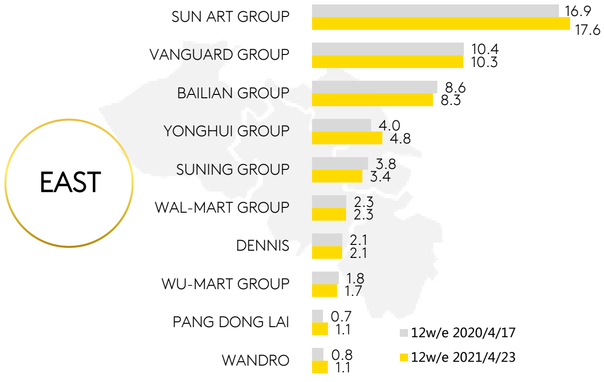
4 week share tracking of top 5 retail groups

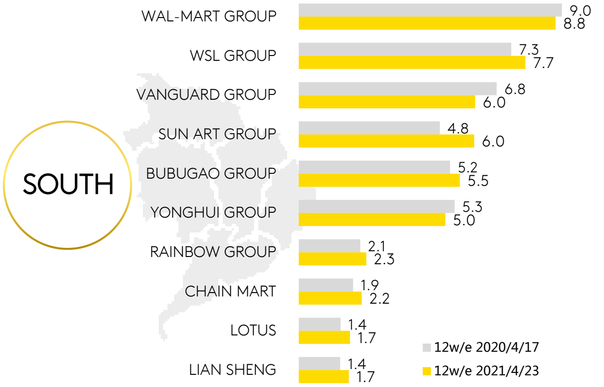


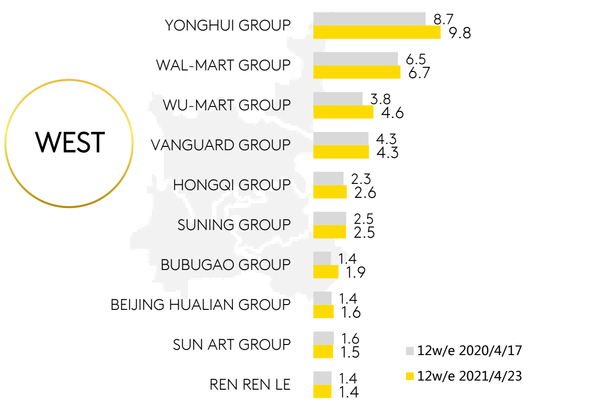
12 week KPI performance vs. last year for top 5 groups

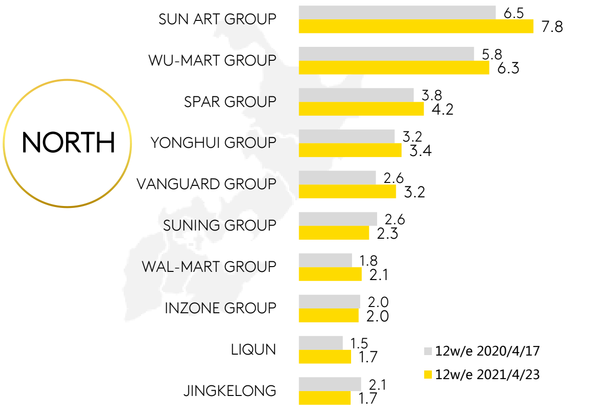
	More shoppers?		Higher value baskets? (RMB)		More trips?		Higher SRP? (million)	
SUN ART GROUP	16.3%	1.1pt	109.4	7.3%	4.1	0.2%	127.26	10.2%
VANGUARD GROUP	12.0%	0.3pt	104.6	5.0%	4.1	-3.8%	92.02	1.5%
YONGHUI GROUP	12.0%	0.8pt	94.1	5.8%	4.0	-1.7%	90.04	8.1%
WAL-MART GROUP	10.4%	-0.1pt	116.3	8.7%	3.3	-1.5%	65.14	0.2%
WU-MART GROUP	5.5%	0 pt	102.8	2.5%	4.6	7.2%	48.59	11.3%

12 week share tracking of top 10 retail groups in four regions









NOTE: **SUN ART Group** includes Auchan and RT-Mart; **WAL-MART Group** includes Wal-Mart, Trust-mart, Sam's Club; **VANGUARD Group** includes Vanguard, Ole, Huarun SG, Hongkelong, TESCO; **BAILIAN Group** includes Century Mart, GMS, Lian Hua, Hua Lian, Quik etc. **Bubugao Group** includes Bubugao, Nancheng. **Hongqi Group** includes Hongqi and Huhui ; **SUNING Group** includes SUNING CVS, DIA, CARREFOUR , OK CVS; **WU-MART Group** includes Wu-mart, Metro, Chongbai , Chongkelongand New century ; **YONGHUI GROUP** includes Parknshop YH Bravo and Taste.

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Data Source: Kantar Worldpanel China - Based on FMCG Market Modern Trade (Hyper + Super + CVS)