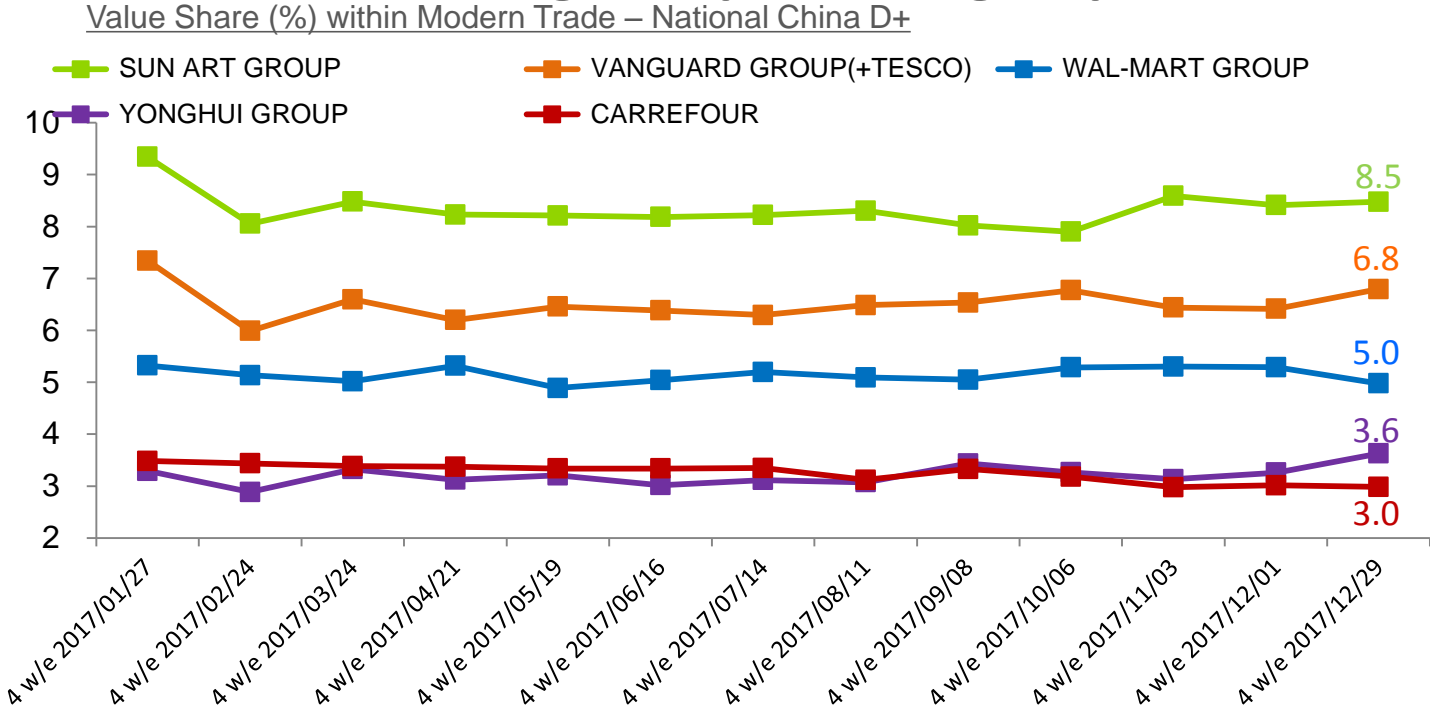














4 week share tracking of top 5 retail groups



Yonghui reached its highest share in 2017 and finished this year as the No.4 retail group in China.

12 week KPI performance vs. last year for top 5 groups

12 w/e P13 2017 vs 12w/e P13 2016: Penetration vs Trip Spend vs Frequency – National China D+

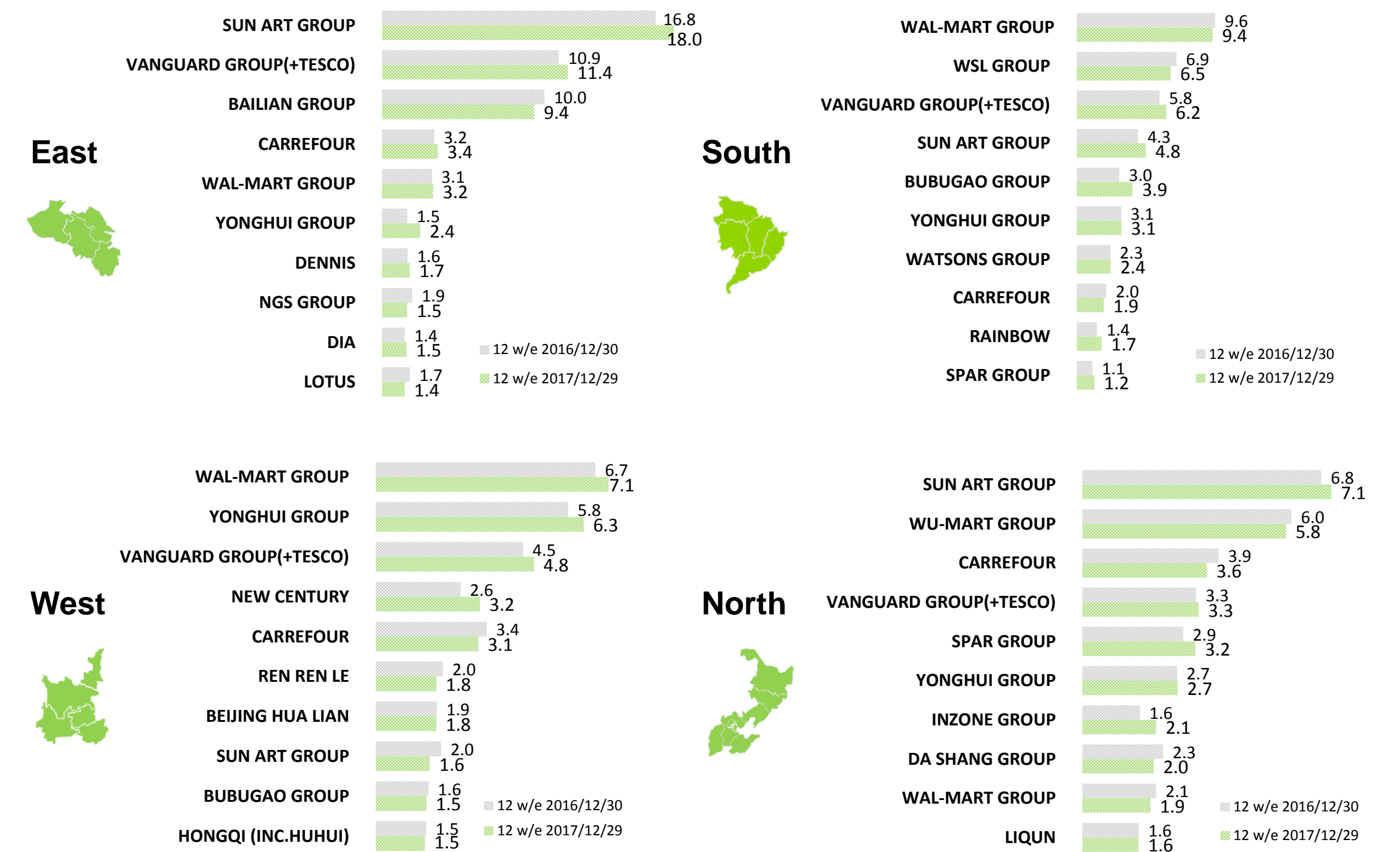
	More Shoppers? 		Higher Value Baskets? 		More Trips? 	
 大潤發 RT-MART	17.8%	+1.5%	95.2 RMB	+5.2%	4.0 trips	-0.1%
 Auchan						
 Vanguard* 华润万家	14.4%	+1.5%	87.5RMB	+6.2%	4.2 trips	-1.2%
 乐购						
 Walmart 中国	13.0%	-4.6%	96.1 RMB	+0.8%	3.3 trips	+5.1%
 YH 永辉超市 YONGHUI SUPERSTORES	9.0%	+14.4%	74.2 RMB	+0.4%	4.0 trips	-3.0%
 Carrefour	8.4%	-7.0%	91.9 RMB	+1.2%	3.1 trips	+3.0%

Both Sun Art Group and Vanguard Group managed to maintain their shopper base, and continuously grow shopping baskets

Yonghui accelerated its penetration growth, now reaching at 9% families in China, through its store expansion

12 week share tracking of top 10 retail groups in four regions

Sun Art maintained its strength in most regions, while Carrefour only grew in the East



SUN ART Group includes Auchan and RT-Mart; WAL-MART Group includes Wal-Mart, Trust-mart, Sam’s Club; VANGUARD GROUP includes Vanguard, Ole, Huarun SG, Hongkelong, TESCO; BAILIAN Group includes Century Mart, GMS, Lian Hua, Hua Lian, Quik etc. Bubugao Group includes Bubugao, Nancheng. Hongqi Group includes Hongqi and Huhui. Watsons Group includes Parknshop, Watsons, Taste